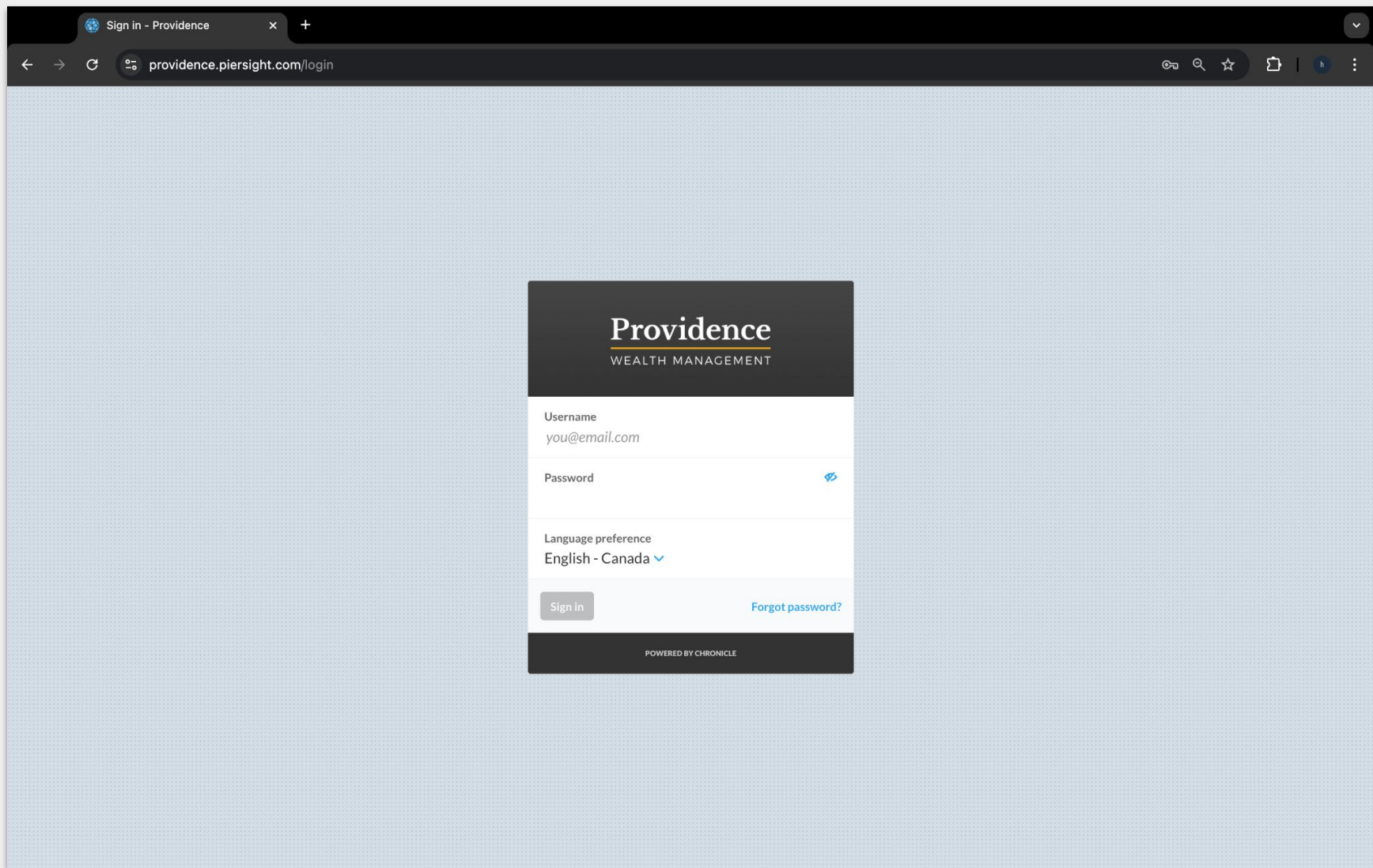
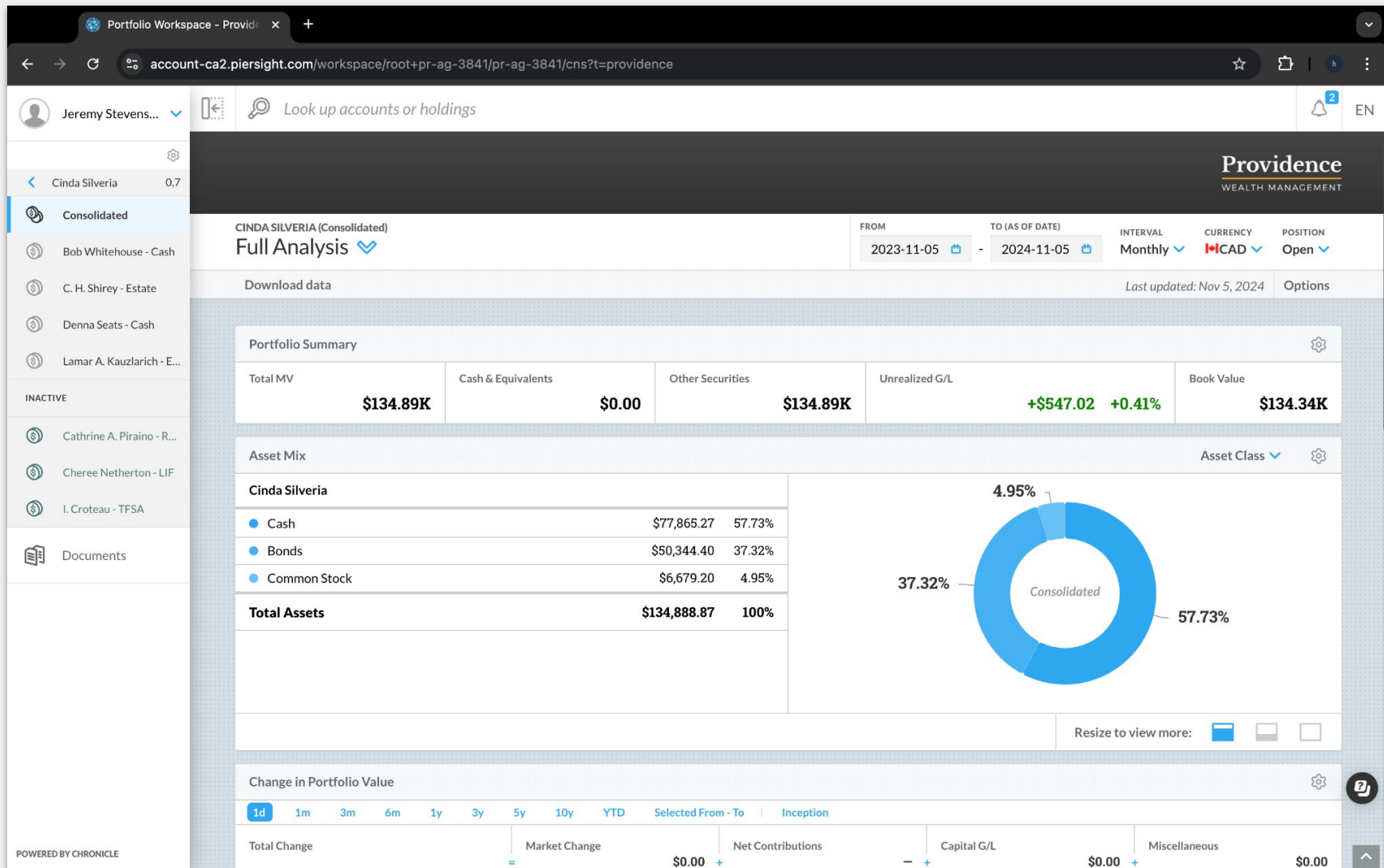
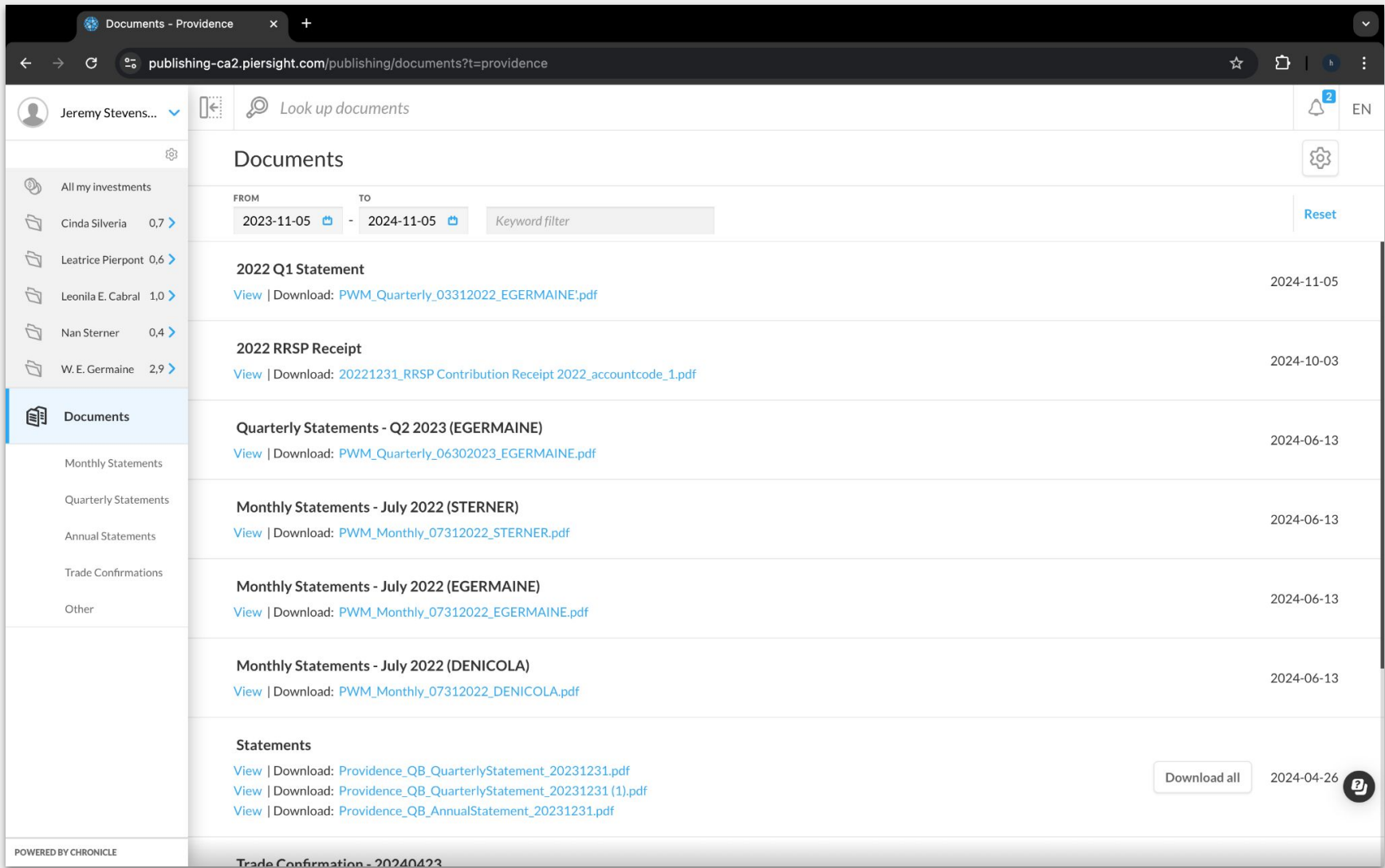




The client portal is a user-friendly web experience for investors that has white-label branding and optional multi-factor authentication.



The portal provides an interactive experiences for investors to view their portfolio information, powered by the book of record system.

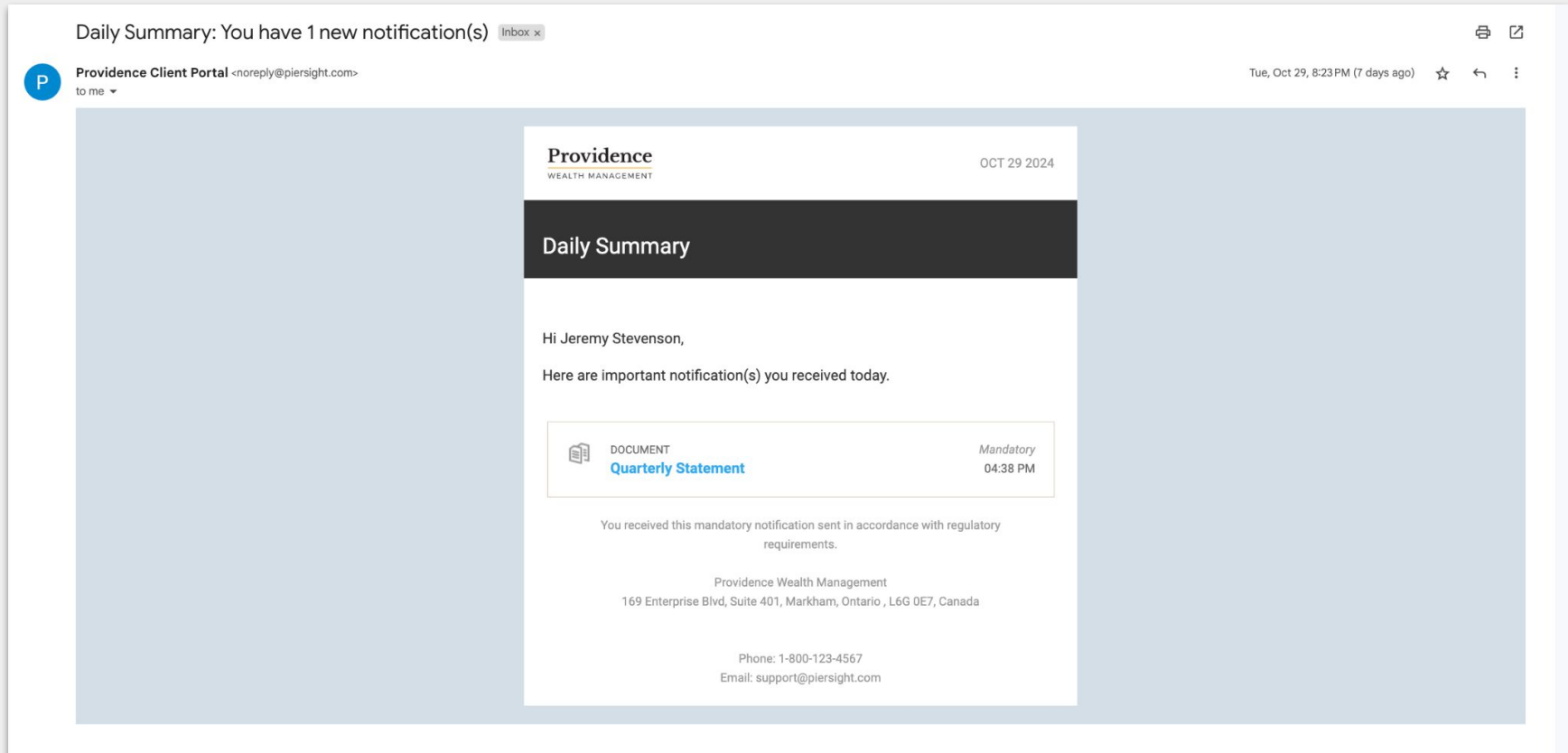


The screenshot shows a web browser window with the URL `publishing-ca2.piersight.com/publishing/documents?t=providence`. The user is logged in as **Jeremy Stevens...**. The page title is **Documents - Providence**. The main content area is titled **Documents** and includes a search bar with the text *Look up documents*. Below the search bar, there are filters for **FROM** (2023-11-05) and **TO** (2024-11-05), along with a **Keyword filter** and a **Reset** button. The document list includes:

- 2022 Q1 Statement** (2024-11-05): [View](#) | Download: [PWM_Quarterly_03312022_EGERMAINE.pdf](#)
- 2022 RRSP Receipt** (2024-10-03): [View](#) | Download: [20221231_RRSP Contribution Receipt 2022_accountcode_1.pdf](#)
- Quarterly Statements - Q2 2023 (EGERMAINE)** (2024-06-13): [View](#) | Download: [PWM_Quarterly_06302023_EGERMAINE.pdf](#)
- Monthly Statements - July 2022 (STERNER)** (2024-06-13): [View](#) | Download: [PWM_Monthly_07312022_STERNER.pdf](#)
- Monthly Statements - July 2022 (EGERMAINE)** (2024-06-13): [View](#) | Download: [PWM_Monthly_07312022_EGERMAINE.pdf](#)
- Monthly Statements - July 2022 (DENICOLA)** (2024-06-13): [View](#) | Download: [PWM_Monthly_07312022_DENICOLA.pdf](#)
- Statements** (2024-04-26): [View](#) | Download: [Providence_QB_QuarterlyStatement_20231231.pdf](#), [Providence_QB_QuarterlyStatement_20231231 \(1\).pdf](#), [Providence_QB_AnnualStatement_20231231.pdf](#). A **Download all** button is available.

The left sidebar shows a navigation menu with **Documents** selected. The footer indicates **POWERED BY CHRONICLE**.

Investors can also view and download client statements and other documents that are published to them in the portal.



Investors will also receive consolidated email notifications about the documents they received that day. Users can follow the link to sign in to the client portal and view the documents.